R		
Student Rocket Number	Student Last Name	Student First Name



2023-24 DEPENDENT STUDENT ADDITIONAL FINANCIAL INFORMATION WORKSHEET

COMPLETE WITH BLACK INK ONLY. ELECTRONIC SIGNATURES ARE NOT ACCEPTABLE ON THIS FORM

The Office of Student Financial Aid is required to verify the information reported on the Free Application for Federal Student Aid (FAFSA). Processing of your federal aid application cannot continue due to conflicting information, therefore, you must complete and return this worksheet. Parent information reported below should include the parent(s)/stepparent whose information was provided on your FAFSA.

2021 Additional Financial Information	Student	Parent(s)/ Stepparent
Provide the amount of all education credits (American Opportunity, Hope, or Lifetime Learning) taken by you or your parent(s)/stepparent on your 2021 federal tax return(s). The amount to report can be found on your 2021 Form 1040, Schedule 3, line 3.	\$	\$
Provide the amount of taxable earnings you received in 2021 from need-based employment programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	
Provide the amount of taxable student grant and scholarship aid that you or your parent(s)/stepparent included in earnings reported on line 1 of your 2021 federal tax return(s). If included, this amount and the notation "SCH" will appear on the dotted line next to line 1. If grants or scholarships were included as part of the earnings listed on your tax return,		
<u>please attach</u> a signed copy of your 2021 federal tax return and your 2021 W-2s. If you or your parent(s)/stepparent did not report taxable student grant or scholarship aid on your 2021 federal tax return(s), enter a zero (0) on this line.		
DO NOT ENTER THE AMOUNT LISTED ON THE IRS FORM 1098T, TUITION STATEMENT.	\$	\$
Provide the amount of taxable combat pay or special combat pay that was included in your or your parent(s)/stepparent's 2021 adjusted gross income.		
DO NOT ENTER UNTAXED COMBAT PAY REPORTED ON THE 2021 W-2 (BOX 12, CODE Q).	\$	\$
Provide the amount of taxable earnings you received in 2021 from work under a cooperative education (co-op) program offered by a college. Attach a copy of your employer's co-op offer letter to support that these earnings were from a co-op.	\$	

Certification Statement: By signing this worksheet, I (we) certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student and parent signatures are required	TO RETURN THIS FORM:			
		Upload to:	myUT.utoledo.edu "My Financial Aid" "Secure Financial Aid Document Upload"	
Student Signature	Date	Mail to:	The University of Toledo Office of Student Financial Aid 2801 West Bancroft Street, Mail Stop 314	
Parent Signature	Date		Toledo, OH 43606-3390	
Questions? Please contact Rocket Solution	In person:	Rocket Solution Central 1200 Rocket Hall		

AFW2-D 20221103

419.530.5835

Fax to: