Name of Policy: Transitions of Care

Policy Number: 3364-86-042-00

Approving Officer: Dean, College of Medicine and Life

**Sciences** 

Responsible Agent: Director, Graduate Medical Education

Scope: UT College of Medicine Residents



Review/Revision date:

09/05/23

**Original Effective date:** 

06/07/11

New policy proposal	<u>X</u>	Minor/technical revision of existing policy
Major revision of existing policy		Reaffirmation of existing policy

## **POLICY**

Residency and Fellowship programs sponsored by The University of Toledo must design clinical assignments to optimize transitions in patient care, including their safety, frequency, and structure.

## **PURPOSE**

Transitions of care are critical elements in patient safety and must be organized such that complete and accurate clinical information on all involved patients is transmitted between the outgoing and incoming teams/individuals responsible for that specific patient or group of patients.

## **PROCEDURE**

- 1. Sponsoring institutions and programs must ensure and monitor effective, structured hand-over processes to facilitate both continuity of care and patient safety at participating sites. Pertinent elements evaluated should include exam findings, laboratory data, any clinical changes, family contacts, and any change in responsible attending physician.
- 2. Programs must ensure that residents are competent in communicating with team members in the hand-over process.
- 3. Programs and clinical sites must maintain and communicate schedules of attending physicians and residents currently responsible for care.
- 4. Scheduling of on-call shifts should be optimized to ensure a minimum number of transitions, and there should be documentation of the process involved in arriving at the final schedule. The specifics of these schedules will depend upon various factors, including the size of the program, the acuity and quantity of the workload, and the level of resident education.
- 5. Each program must ensure continuity of patient care, in the event that a resident may be unable to perform their patient care responsibilities due to excessive fatigue or illness, or family emergency.
- 6. All residents and faculty members must demonstrate responsiveness to patient needs that supersedes self-interest. This includes the recognition that under certain circumstances, the best interests of the patient may be served by transitioning that patient's care to another qualified and rested provider.

Approved By:	Policies Superseded by This Policy:
/s/ Chair, Graduate Medical Education Committee	• None
	Initial effective date: 6/7/2011
<u>/s/</u>	
Dean, College of Medicine and Life Sciences	Review/Revision Date: Reviewed
	6/4/13, Reviewed 6/2/15, Revised
Review/Revision Completed by:	6/6/17, Revised 9/5/23
Graduate Medical Education Committee	
	Next review date: 6/2026

Note: The printed copy of this policy may not be the most current version; therefore, please refer to the policy website (<a href="http://utoledo.edu/policies">http://utoledo.edu/policies</a>) for the most current copy.